



# **LORI LEE**

## RISK TRANSFER SPECIALIST





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## **EXPERTISE**

**Aariculture** Construction Social Services Transportation

#### **DESIGNATIONS**

**P&C License** Associate - General Insurance **CAWC 201** 

#### **ORGANIZATIONS**

Foundation for Prader-Willi Research

### **FAVORITE QUOTE**

"Nothing is impossible, the word itself says 'I'm Possible!','" - Audrey Hepburn

Lori Lee joined the MJ team as a risk transfer specialist in the Risk Management + Commercial Insurance department. In her role, Lori frequently functions as a coordinator of service and marketing activities, going above and beyond to guarantee a seamless experience for our clients. She takes charge of their daily servicing needs, making sure that every interaction is smooth and efficient. Her dedication to risk management, trend reporting and data analysis enables her to develop comprehensive strategies that perfectly align with the unique needs of our clients.

Prior to MJ, Lori accumulated over twenty years of experience as a senior account manager. During this time, she managed a substantial book of business and served as a mentor to upcoming producers, providing invaluable guidance and support. Lori's commitment to excellence in service also led her to actively participate in various committees, deepening her passion for developing and implementing procedures and training.

Outside of MJ, Lori finds joy in spending quality time with her family and her three beloved best friends—Jesse, Josie and Doc, her dachshunds. When she craves some alone time, you'll likely find her engrossed in her latest novel, escaping into fascinating stories. And when she's out and about, Lori enjoys engaging in activities like bowling and golfing, always seeking new experiences to enrich her life.

