




# JEFF PRINCE, CPA, AIF®, CRPS®

RETIREMENT PLAN ADVISOR

 317 708 4154

 [JPRINCE@MJRETIREMENT.COM](mailto:JPRINCE@MJRETIREMENT.COM)

 [LINKEDIN.COM/IN/JEFFPRINCE/](https://www.linkedin.com/in/jeffprince/)

## EDUCATION

B.A. in Accounting - University of Cincinnati

## DESIGNATIONS

Certified Public Accountant (CPA).  
California

Accredited Investment Fiduciary  
(AIF®)

Chartered Retirement Plans  
Specialist (CRPS®)

Investment Advisor Representative  
(Series 65)

## RECOGNITIONS

PLANADVISER'S Top Retirement  
Plan Advisers

Jeff Prince joined the MJ team in 2010 as a retirement plan advisor. His role involves close collaboration with plan sponsor clients, assisting them with the plan design, management, and investment selection and monitoring of both defined benefit and defined contribution plans. Jeff draws on his previous experience working with individual clients, which has equipped him to address the more extensive needs of the plan sponsor.

Prior to MJ, Jeff gained a comprehensive understanding of the financial industry during his studies at the University of Cincinnati. Today, he utilizes this knowledge to consult clients, helping them establish financial goals, understand regulations, and implement strategies for sound financial planning. Jeff finds great satisfaction in providing MJ Retirement clients with financial questions, financial analysis, and offering insights into the regulatory landscape originating from Washington.

Residing in West Clay with his wife and son, Briggs, Jeff spends his leisure time refining his golf skills.