



ANNA KATE OHL

CLIENT SERVICES COORDINATOR



SHE/HER/HERS



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LINKEDIN.COM/IN/ANNKATEOHL/

EDUCATION

B.S. in Communication Studies
- Ball State University

FAVORITE QUOTE

"Roads? Where we're going, we don't need roads." – Doc Brown, Back to the Future

Anna Kate Ohl joined the MJ team as a plan operations assistant. Currently, she holds the position of client services coordinator in the MJ Retirement department. In this role, Anna collaborates with her team to offer daily support to our clients and assists with scheduling, drafting reports, quarterly deliverable projects, preparing meeting notes, and managing the client portal.

Prior to joining MJ, Anna earned her degree in communication studies from Ball State University. Today, she applies her communication skills and expertise to stay organized, communicate effectively, and aid the MJ Retirement team in providing our clients with an exceptional experience.

Outside of the office, Anna Kate enjoys spending time with her husband, and daughter. She loves a good thrifting hunt, live music, and is fluent in all things 'Beatles'.

