






PAUL DONAHUE, CFP®, AIF®

RETIREMENT PLAN ADVISOR

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 LINKEDIN.COM/IN/PAULDONAHUE/

EDUCATION

B.S. in Business Finance - San Jose State University

DESIGNATIONS

Certified Financial Planner™ (CFP®)
Accredited Investment Fiduciary® (AIF®)
Investment Advisor Representative (Series 65)

Bringing over 25 years of experience to the MJ Retirement team, Paul Donahue helps individuals and organizations set and achieve financial goals to improve retirement outcomes. As a Retirement Plan Advisor, Paul assists clients with the review and development of plan design to achieve organizational goals. Additionally, Paul serves as a member of the MJ Retirement Investment Committee.

As a Certified Financial Planner™, Paul has worked with business owners, corporations, charitable organizations, and individuals. Paul utilizes his wealth of knowledge to help plan committees and plan participants through financial education.

Paul grew up in Arizona and spent 10 years in the California Bay area where he met and married his wife, Stephanie. Outside of the office, you might find Paul busting sporting clays or drinking coffee through noon in Purdue apparel—the university for which both of his children currently attend.