



NATHAN COOK, CRPS®

MANAGER, OPERATIONS AND CLIENT
EXPERIENCE



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LINKEDIN.COM/IN/NATHANCOOK/

EDUCATION

Indiana Wesleyan University

INVOLVEMENT

Culture Committee

DESIGNATION

Chartered Retirement Plan
Specialist (CRPS®)

FAVORITE QUOTE

"There may be people who have more talent than you, but there's no excuse for anyone to work harder than you do—and I believe that." - Derek Jeter

Nathan Cook joined the MJ team as a plan operations assistant and has since progressed to the role of manager, operations and client experience within the Retirement department. In his current position, Nathan assists our clients in navigating their retirement needs, providing both short- and long-term solutions. He collaborates with team members to develop client reports, review plan design summaries, and other key deliverables, ensuring that clients can achieve the future they envision.

Prior to MJ, Nathan accumulated professional experience in the personal finance industry, working as an associate financial representative. This experience allowed him to discover his passion for crafting personalized solutions for clients, making him a valuable asset to the MJ team.

Outside of the office, you may find Nathan on the golf course or cheering on his favorite teams in the stands. Nathan is a devoted sports fan, particularly self-identifying as a Wrigley Field "Bleacher Bum."